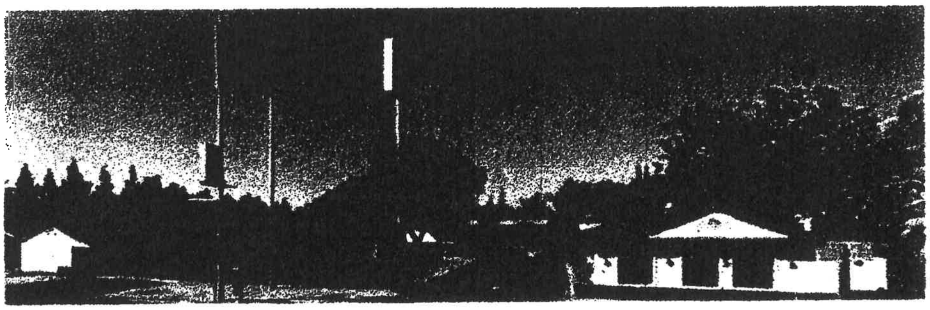
Merced Community
Development Corporation *1666 N Street, Merced CA 95340 (209)500-7773*

ESPERANZA PERMANENT SUPPORTIVE HOUSING

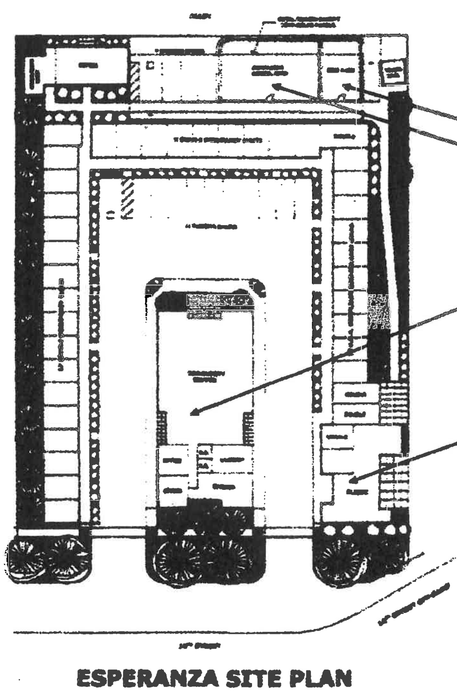
A new development providing hope and homes for the community's most vulnerable population



Features:

- Onsite medical clinic
- Onsite manager
- Community center
- Bicycle rideshare program
- Training classes for job and life skills
- Free bus passes for residents

Esperanza is scheduled to break ground in October 2016 and plans to open its doors September 2017



Esperanza is Permanent Supportive housing with:

- Affordable rents
- 26 single occupancy furnished studio apartments
- Secure bike storage
- Animal companion area

Community center :

- Commercial kitchen
- Laundry room
- Large meeting area

Onsite medical clinic provides:

- Respite care for up to 18 patients
- Mental healthcare
- Behavioral health
- Dental care
- Various other healthcare related services

ESPERANZA SITE PLAN

Esperanza's priorities are to provide homes with onsite healthcare to the community's most vulnerable population. The Esperanza project evolved into more when the community center was added to hold workshops and classes. By opening the community center and the medical clinic to the general public it will be a valuable community resource. The free workshops and classes will be focused on job skills and health topics.

ATTACHMENT 6

Merced Community
Development Corporation, *1666 N Street, Merced CA 95340 (209)500-7773*

SOUTH MERCED AFFORDABLE HOUSING AND RESPITE CARE, LP
$6,500,000

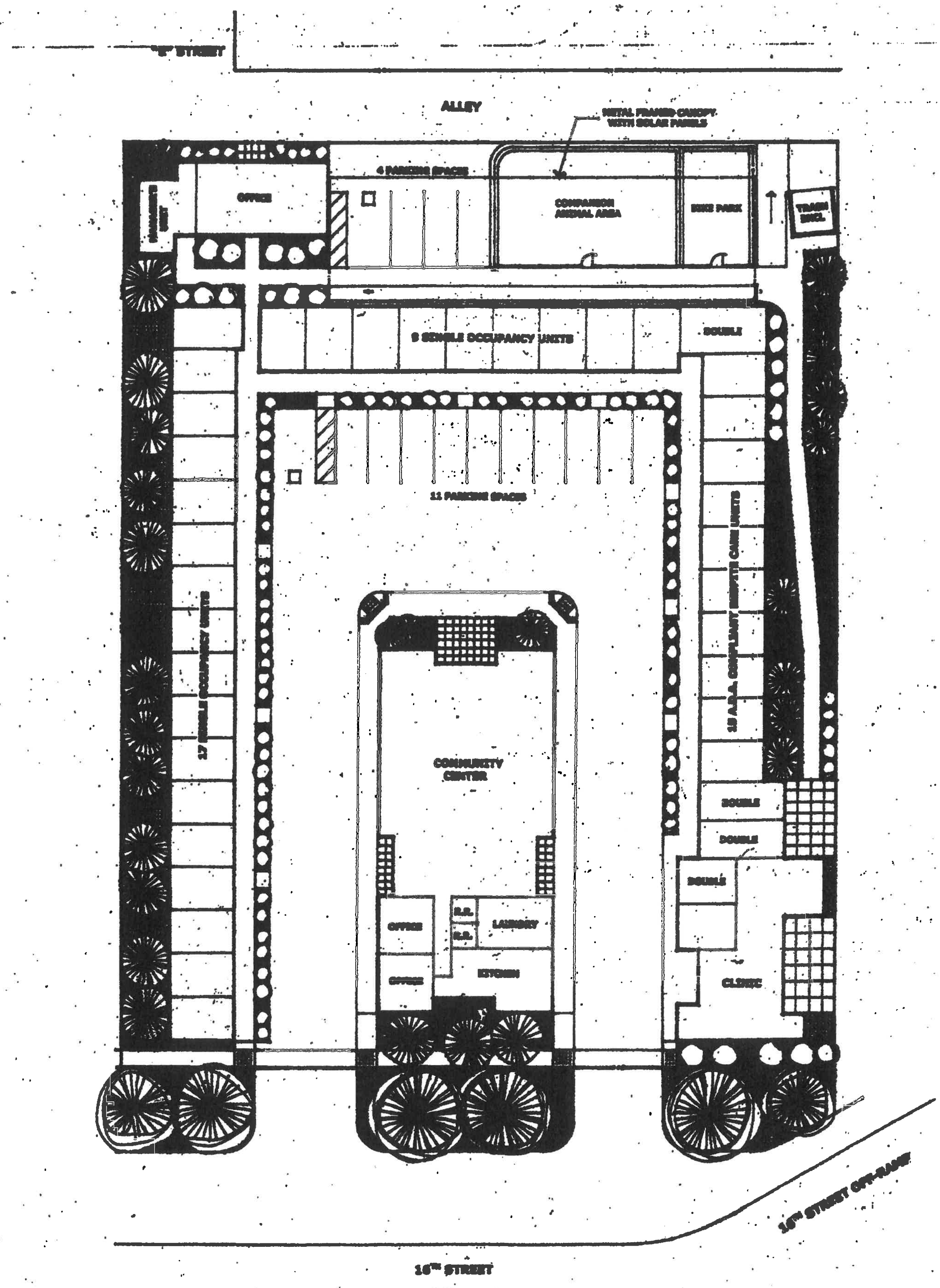
"ESPERANZA"

Esperanza is named after the Spanish word for "hope". Esperanza will convert an existing dilapidated 37-unit motel located at 205 E. 16th Street, Merced, into a vibrant 41-unit facility. There will be an onsite manager residence, 26 affordable studio apartments for single occupancy and 14 units of long term respite care that will be specifically renovated to meet the Americans with Disability Act standards: 10 for single occupancy and 4 for double occupancy. Including the manager, there are a total of 41 units with 45 formerly homeless residents. A medical clinic will be available onsite that is open to the public with Horisons Unlimited Healthcare offering services among others. Hope Medical Respite will provide for the daily needs of the 14 units of long term respite care. For residents requiring wheelchair transportation, a medical transport van will be available as needed. Healthcare for all of the residents will be done on site, eliminating the need for vehicle trips, and will include: a medical examination room, a mental health office and dental care, along with various other medical services.

To make this project more environmentally friendly, all residents are issued free bus passes and enrolled in the residents' bicycle rideshare program. The Community Center will have a large meeting/classroom area, laundry facilities, and two offices. Once the Community Center has opened to the public, it will feature Merced County Department of Workforce Investment with Job Skills Workshops, Hope Medical Respite with Life Skills classes and Sama School with computer job training classes.

A bus pullout to the Planada Commuter bus route will be constructed to allow buses to safely load and unload passengers. The bus pullout will be located to the right of the through lane and next to the curb near Harvest 2 Outreach Church, 161 E. 16th Street, Merced. Between Esperanza and Harvest 2 Outreach Church, 500 feet of sidewalk will be fixed and well lit. The existing stop will be improved with a shelter, bench and trash receptacle. Since the bus provides direct service to the Transportation Center, which offers connectivity to the entire bus system and other providers (Amtrak, Greyhound), and future High-Speed Rail Station, this bus pullout will service the entire community. Esperanza successfully connects the entire community to the bus transit system and city wide bike routes while at the same time Esperanza's affordable housing, medical care, job training, residents' bike share program and even a place for their animal companion's needs are meant to give "esperanza" to the homeless.

The project will utilize Federal and State funds to acquire and renovate the site. The primary source of funding will come in the form of either a grant and a loan or 4% Low Income Housing Tax Credits with bond financing and a loan. The project's sustainability will hinge on rental assistance programs and funds from healthcare providers/agencies. The project looks to break ground before October of 2016 and open its doors September 2017.



ESPERANZA SITE PLAN

South Merced Affordable Housing and Respite Care
Summary

Description	
Location	Merced, California
Developer	
Target Population	Homeless inidividuals
Financing	4% tax credits, bond, AHSC

Scope	
Units	44
Residential SF	17,600
Non-residential SF	2,000
Total SF	19,600

Site	
Gross Area- Acres	1.1
Gross Area- SF	47,916
Net Area- Acres	
Net Area- SF	
Parking Spaces	
Parking Spaces/Unit	0

Zoning	
Zoning- current	
Zoning- proposed	
Allowable Density	
Density Bonus	
Max. Density with Bonus	
Proposed Density	40.0

Notes

Unit Mix	Units	Percentage
Studio	44	100%
1BD	0	0%
2BD	0	0%
3BD	0	0%
4BD	0	0%
Total	44	100%

Affordability		Units	Percentage
30% AMI		-	0%
35% AMI		44	100%
40% AMI		-	0%
45% AMI		-	0%
50% AMI		-	0%
55% AMI		-	0%
60% AMI		-	0%
Total		44	100%
Average Affordability		36% AMI	
Average Rent	$	453	

Net Rent Range		Low		High
Studio	$	285	$	285
1BD				
2BD				
3BD				
4BD				

Summary of Costs		Total		Per Unit		Per SF	% of TDC
Total Development Costs	$	6,757,556	$	153,581	$	345	
Land Costs	$	850,000	$	19,318	$	43	13%
Hard Costs	$	3,157,168	$	71,754	$	161	47%
Soft Costs	$	2,212,136	$	50,276	$	113	33%
Developer Fee	$	538,252	$	12,233	$	27	8%

Development Costs		Total		Per Unit		Per SF	% of TDC
Land & Acquisition	$	850,000	$	19,318	$	43	13%
Construction	$	3,157,168	$	71,754	$	161	47%
Local Fees	$	393,943	$	8,953	$	20	6%
Financing Costs	$	387,893	$	8,816	$	20	6%
Soft Costs	$	640,300	$	14,552	$	33	9%
Developer Fee	$	538,252	$	12,233	$	27	8%
Reserves	$	790,000	$	17,955	$	40	12%
Total	$	6,757,556	$	153,581	$	345	100%

Summary of Sources		Total		Per Unit		Per SF	% of TDC
AHSC Housing Loan	$	4,122,401	$	93,691	$	210	61%
AHSC HRI Grant	$	974,611	$	22,150	$	50	14%
LIHTC Equity	$	1,660,545	$	37,740	$	85	25%
GP Equity	$	-	$	-	$	-	0%
Total	$	6,757,557	$	153,581	$	345	100%

South Merced Affordable Housing and Respite Care
Sources and Uses

Development Sources	Terms	Amount	Per Unit	Per SF	Predevelopment	Construction	Permanent	Percent of Total
AHSC Housing Loan	Residual Receipts Loan	4,122,401	93,691	210.33	1,330,800		2,791,601	61.00%
AHSC Housing Related Infrastructure Grant		974,611	22,150	49.73		974,611		14.42%
Permanent Loan			-	-			-	0.00%
Tax Credit Equity		1,860,545	37,740	84.72		300,000	1,560,545	24.57%
Deferred Developer Fee			-	-			-	0.00%
Construction Loan		2,503,450	56,897	127.73		2,503,450	(2,503,450)	
Total		6,757,557	153,581	344.77	1,330,800	3,778,061	1,648,696	100.00%
Gap		0	0	0.00	0	(0)	1	0

Development Costs	Assumptions	Project Total	Per Unit	Per SF	Predevelopment	Construction	Permanent	Eligible Basis
Acquisition								
Property Purchase		850,000	19,318	43.37	850,000			450,000
Land Interest- Carrying Costs			-	-	-			
Real Estate Taxes, Insurance			-	-	-			
Title and Recording			-	-	-			
Total Acquisition		850,000	19,318	43.37	850,000	-	-	450,000
Construction								
Demolition/Environmental Remediation		157,000	3,568	8.01		157,000		
Site Work		202,500	4,602	10.33		202,500		202,500
Off-site Improvements		704,168	16,004	35.93		704,168		
Structures		1,392,500	31,648	71.05		1,392,500		1,392,500
General Requirements		149,000	3,386	7.60		149,000		149,000
Contractor Overhead		122,500	2,784	5.25		122,500		122,500
Contractor Profit		122,500	2,784	6.25		122,500		122,500
Surety & Bonds			-	-		-		-
General Liability/Builders Risk Ins.		35,000	795	1.79		35,000		35,000
Hard Cost Contingency	10.0%	272,000	6,182	13.88		272,000		272,000
Total Construction		3,157,168	71,754	161.08	-	3,157,168	-	2,296,000
Permit & Impact Fees								
Planning Fees			-	-	-			-
Plan Check, Permit & Inspection Fees		123,500	2,807	6.30	123,500			123,500
Impact Fees		270,443	6,146	13.80			270,443	270,443
Utility Hookups			-	-	-			-
Contingency			-	-	-			-
Total Permit & Impact Fees		393,943	8,953	20.10	123,500	-	270,443	393,943
Construction Financing								
Construction Loan Interest	5% at 80% out 12 mos.+6 mo. 100% out	127,259	2,892	6.49		127,259		89,081
Origination Fee	1.0%	25,035	569	1.28		25,035		25,035
Taxes During Construction		5,000	114	0.26		5,000		5,000
Legal		25,000	568	1.28		25,000		25,000
Title and Recording		10,000	227	0.51		10,000		10,000
Bond Issuance		90,000	2,045	4.59		90,000		
CDLAC Fees		60,600	1,377	3.09		60,600		
Lender Fees (appraisal, etc.)		45,000	1,023	2.30		45,000		45,000
Total Financing		387,893	8,816	19.79	-	387,893	-	199,116
Permanent Financing								
Loan Origination Fee	1.0%	-	-	-			-	
Title & Recording			-	-			-	
Legal			-	-			-	
Cost of Issuance			-	-			-	-
Total Permanent Financing		-	-	-	-	-	-	-
Soft Costs								
Architecture	4.3%	135,000	3,068	6.89	94,500	40,500		135,000
Soils Report	0.2%	5,000	114	0.26	3,500	1,500		5,000
Appraisal		6,000	136	0.31	6,000			6,000
Environmental Studies		8,500	193	0.43	8,500			8,500
Legal- Organization, LP		25,000	568	1.28		25,000		25,000
TCAC Fees		17,300	393	0.88	17,300			
Permit Processing			-	-	-			-
Marketing/Lease-up		20,000	455	1.02		20,000		
Furnishings		25,000	568	1.28		25,000		25,000
Market Study		10,000	227	0.51	10,000			10,000
Audit/Cost Certification		20,000	455	1.02	20,000			20,000
Development Consultant		138,000	3,136	7.04	138,000			138,000
Physical Needs Assessment		6,000	136	0.31		6,000		6,000
Survey		9,500	216	0.48	9,500			9,500
Security			-	-		-		
Insurance		55,000	1,250	2.81		55,000		55,000
Soft Cost Contingency		100,000	2,273	5.10	50,000	30,000	20,000	100,000
Total Soft Costs		580,300	13,189	29.61	357,300	203,000	20,000	543,000
Developer Fee		538,252	12,233	27.46			538,252	538,252
Reserves								
Section 8 Transition Reserve		700,000	15,909	35.71			700,000	
Operating Reserves		90,000	2,045	4.59			90,000	
Total Reserves		790,000	17,955	40.31	-	-	790,000	-
Syndication Costs								
Legal		25,000	568	1.28		12,500	12,500	
Consultant		35,000	795	1.79		17,500	17,500	
Total Syndication Costs		60,000	1,364	3.08	-	30,000	30,000	-
Total Development Costs		6,757,556	153,581	344.77	1,330,800	3,778,061	1,648,695	4,420,311

South Merced Affordable Housing and Respite Care
Tax Credit Calculation

Credit Calculation			
Threshold Basis		$	7,364,852
4% energy efficiency	4%	$	7,659,446
Seismic/environmental		$	7,659,446
5% distributive energy	5%	$	8,042,418
Project Basis		$	4,420,311
Eligible Basis		$	4,420,311
Qualified Census Tract	130%	$	5,746,404
Voluntary Basis Reduction			
Requested Eligible Basis		$	5,746,404
Federal Tax Credit Factor	3.40%	$	195,378
Percent Affordable	100%	$	195,378
LP Ownership Percentage	99.99%	$	195,358
Annual Credit		$	195,358
Total Federal Credit	10 yrs.	$	1,953,582
State Credit Factor Yr.1	3.48%		
State Credit Factor Yr.2	3.48%		
State Credit Factor Yr.3	3.48%		
State Credit Factor Yr.4	2.56%		
Total State Credits		$	-
Price per Credit (State Only)	$ 0.50	$	-
Price per Credit (Federal Only)	$ 0.85	$	1,660,545
Total Credits		$	1,660,545

2016 4% Threshold Basis Limits	Per Unit	No. of Units	Total
Studio	$ 167,383	44	$ 7,364,852
One Bedroom		-	$ -
Two Bedroom		-	$ -
Three Bedroom		-	$ -
Four Bedroom		-	$ -
Manager's Unit		1	
Total		43	7,364,852

2016 9% Threshold Basis Limits	Per Unit	No. of Units	Total
Studio			$ -
One Bedroom		-	$ -
Two Bedroom		-	$ -
Three Bedroom		-	$ -
Four Bedroom		-	$ -
Manager's Unit		1	
Total		(1)	-

Exceptions to Limits			
Prevailing wage	20%	$ 1,472,970	
Parking under units	7%	$ 515,540	
Day care	2%	$ 147,297	
100% special needs	2%	$ 147,297	
Elevator	10%	$ 736,485	
Total			0

Tie-breaker Ratio	76%

4% Maximum Developer Fee		
15% of Project Basis		
Or	$	2,500,000
Maximum Eligible Basis	$	2,500,000
Or (New Construction)		
15% of Project Basis		
Or (Acq/Rehab)		
Or 15% of Construction Basis + 5% of Acq Basis	$	537,309

9% Maximum Developer Fee		
15% of Project Basis	$	663,047
Or	$	2,000,000
Maximum Eligible Basis		
Or (New Construction)		
15% of Project Basis		
Or (Acq/Rehab)		
Or 15% of Construction Basis		
5% of Acquisition Basis		

South Merced Affordable Housing and Respite Care
Unit Mix

No. of Units	Unit Type	SF	Affordability	Rents	Utility Allowance	Net Rent	FMR	Rent Subsidy	Monthly Income	Annual Income	Tenant Rent Monthly Income	Tenant Rent Annual Income	Subsidy Monthly Income	Subsidy Annual Income	Hhld Income
	Studio	400	30%	296		296			0	0					11,850
44		400	35%	349	64	285	517	168	19,932	239,184	12,546	150,546	7,387	88,638	13,965
		400	40%	395		395			0	0					15,800
		400	45%	444		444			0	0					17,775
		400	50%	494		494			0	0					19,750
		400	55%	543		543			0	0					21,725
		400	60%	593		593			0	0					23,700
	1 Bedroom/1 Bath	550	30%	317	61	256			0	0					12,690
		550	35%	370	61	309			0	0					14,805
		550	40%	423	61	362			0	0					16,920
		550	45%	476	61	415			0	0					19,035
		550	50%	529	61	468			0	0					21,150
		550	55%	582	61	521			0	0					23,265
		550	60%	635	61	574			0	0					25,380
	2 Bedroom/2 Bath	700	30%	380	75	305			0	0					15,210
		700	35%	444	75	369			0	0					17,745
		700	40%	507	75	432			0	0					20,280
		700	45%	570	75	495			0	0					22,815
		700	50%	634	75	559			0	0					25,350
		700	55%	697	75	622			0	0					27,885
		700	60%	761	75	686			0	0					30,420
	3 Bedroom/2 Bath	1000	30%	440	100	340			0	0					17,580
		1000	35%	513	100	413			0	0					20,510
		1000	40%	586	100	486			0	0					23,440
		1000	45%	659	100	559			0	0					26,370
		1000	50%	733	100	633			0	0					29,300
		1000	55%	806	100	706			0	0					32,230
		1000	60%	879	100	779			0	0					35,160
	4 Bedroom/2 Bath	1200	30%	486	140	346			0	0					19,425
		1200	35%	567	140	427			0	0					22,663
		1200	40%	648	140	508			0	0					25,900
		1200	45%	728	140	588			0	0					29,138
		1200	50%	809	140	669			0	0					32,375
		1200	55%	890	140	750			0	0					35,613
		1200	60%	971	140	831			0	0					38,850
0	Manager's Unit														
44	Total Units	Totals						-	19,932	239,184	12,546	150,546	7,387	88,638	681,503
44	Total Assisted Units														

Units	% AMI	% of Total Assisted Units
0	30%	0%
44	35%	100%
0	40%	0%
0	45%	0%
0	50%	0%
0	55%	0%
0	60%	0%
44	Total	100%
Average Affordability		36%
Average Rent		453

Units	Size	% of total
44	Studio	100%
0	1 Bedroom/ 1 Bath	0%
0	2 Bedroom/2 Path	0%
0	3 Bedroom/2 Bath	0%
0	4 Bedroom/2 Bath	0%
44	Total	100%

Market Study Data

Market Study Rent	High Project Rent	Difference	%
		$ -	#DIV/0!
		$ -	#DIV/0!
		$ -	#DIV/0!
		$ -	#DIV/0!
		$ -	#DIV/0!

Cashflow

South Merced Affordable Housing and Respite Care
Cashflow

Assumptions	
Vacancy	5.00%
Vacancy (SN)	10.00%
Rents	2.50%
Expenses	3.50%
Property Taxes	2.00%
Support Services	2.50%
Mortgage Interest Rate	5.50%
Reserve/Receipts Rate	1.00%

Year		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Income																
Tenant Rents		$ 150,546	$ 154,310	$ 158,167	$ 162,122	$ 166,175	$ 170,329	$ 174,587	$ 178,952	$ 183,426	$ 188,011	$ 192,712	$ 197,529	$ 202,468	$ 207,529	$ 212,718
Section 8 Subsidy		$ 88,638	$ 90,854	$ 93,125	$ 95,453	$ 97,840	$ 100,286	$ 102,793	$ 105,363	$ 107,997	$ 110,697	$ 113,464	$ 116,301	$ 119,208	$ 122,188	$ 125,243
Laundry Income		$ 6,864	$ 7,036	$ 7,211	$ 7,392	$ 7,577	$ 7,766	$ 7,960	$ 8,159	$ 8,363	$ 8,572	$ 8,787	$ 9,006	$ 9,231	$ 9,462	$ 9,699
Vacancy		$ (24,605)	$ (25,220)	$ (25,850)	$ (26,497)	$ (27,159)	$ (27,838)	$ (28,534)	$ (29,247)	$ (29,979)	$ (30,728)	$ (31,496)	$ (32,284)	$ (33,091)	$ (33,918)	$ (34,766)
Total Income		$ 221,443	$ 226,979	$ 232,654	$ 238,470	$ 244,432	$ 250,543	$ 256,806	$ 263,228	$ 269,807	$ 276,552	$ 283,466	$ 290,553	$ 297,816	$ 305,262	$ 312,893
Expenses																
Operating Expenses	$ 4,100	$ (180,400)	$ (186,714)	$ (193,249)	$ (200,013)	$ (207,013)	$ (214,259)	(221,758)	$ (229,519)	$ (237,552)	$ (245,887)	$ (254,472)	$ (263,379)	$ (272,597)	$ (282,138)	$ (292,012)
Property Taxes			$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Support Services		$ (5,000)	$ (5,125)	$ (5,253)	$ (5,384)	$ (5,519)	$ (5,657)	$ (5,798)	$ (5,943)	$ (6,092)	$ (6,244)	$ (6,400)	$ (6,560)	$ (6,724)	$ (6,893)	$ (7,065)
Replacement Reserves	$ 300	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)	$ (13,200)
Total Expenses		$ (198,600)	$ (205,039)	$ (211,702)	$ (218,597)	$ (225,732)	$ (233,116)	$ (240,756)	$ (248,663)	$ (256,844)	$ (265,311)	$ (274,072)	$ (283,139)	$ (292,521)	$ (302,230)	$ (312,277)
Net Operating Income		$ 22,843	$ 21,940	$ 20,952	$ 19,873	$ 18,700	$ 17,427	$ 16,050	$ 14,564	$ 12,963	$ 11,241	$ 9,394	$ 7,414	$ 5,295	$ 3,032	$ 616
Debt Service		$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Debt Coverage Ratio		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Cash Flow		$ 22,843	$ 21,940	$ 20,952	$ 19,873	$ 18,700	$ 17,427	$ 16,050	$ 14,564	$ 12,963	$ 11,241	$ 9,394	$ 7,414	$ 5,295	$ 3,032	616
% of Expenses		-12%	-11%	-10%	-9%	-8%	-7%	-7%	-6%	-5%	-4%	-3%	-3%	-2%	-1%	0%
Residual Receipts																
Deferred Developer Fee																
Partnership Management Fees		$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	$ 10,000	10,000
Sponsor Distributions		$ 3,211	$ 2,985	$ 2,738	$ 2,468	$ 2,175	$ 1,857	$ 1,513	$ 1,141	$ 741	$ 310	$ (152)	$ (647)	$ (1,176)	$ (1,742)	(2,346)
Residual Receipts		$ 7,224	$ 6,716	$ 6,160	$ 5,554	$ 4,894	$ 4,178	$ 3,403	$ 2,567	$ 1,667	$ 698	$ (341)	$ (1,455)	$ (2,646)	$ (3,920)	(5,278)
Replacement Reserve																
Contribution (Withdrawl)		$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	$ 13,200	13,200
Interest		132	265	400	536	673	812	952	1,094	1,237	1,381	1,527	1,674	1,823	1,973	2,125
Balance		13,332	26,797	40,397	54,133	68,007	82,019	96,171	110,465	124,901	139,482	154,209	169,083	184,106	199,279	214,604
Operating Reserve																
Contribution (Withdrawl)		$ 90,000														
Interest		900	909	918	927	937	946	955	965	975	984	994	1,004	1,014	1,024	1,035
Balance		90,900	91,809	92,727	93,654	94,591	95,537	96,492	97,457	98,432	99,416	100,410	101,414	102,428	103,453	104,487
Residual Receipts																
Repayment		$ 7,224	$ 6,716	$ 6,160	$ 5,554	$ 4,894	$ 4,178	$ 3,403	$ 2,567	$ 1,667	$ 698	$ (341)	$ (1,455)	$ (2,646)	$ (3,920)	$ (5,278)
Interest		72	140	203	261	312	357	395	424	445	457	458	448	426	391	342
Balance		7,297	14,153	20,517	26,331	31,537	36,071	39,869	42,861	44,973	46,127	46,244	45,237	43,017	39,488	34,552
Section 8 Transition Reserve																
Contribution (Withdrawl)		$ 700,000														
Interest		-	7,000	7,070	7,141	7,212	7,284	7,357	7,431	7,505	7,580	7,656	7,732	7,810	7,888	7,967
Balance		700,000	707,000	714,070	721,211	728,423	735,707	743,064	750,495	758,000	765,580	773,235	780,968	788,778	796,665	804,632

LP-1	Certificate of Limited Partnership (LP)

To form a limited partnership in California, you can fill out this form, and submit for filing along with:

- A **$70** filing fee.
- A separate, non-refundable **$15** service fee also must be included, if you drop off the completed form or document.

Important! LPs in California may have to pay a minimum $800 yearly tax to the California Franchise Tax Board. For more information, go to https://www.ftb.ca.gov.

Note: *Before submitting the completed form*, you should consult with a private attorney for advice about your specific business needs.

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FILED mq

Secretary of State
State of California

MAR 07 2016 mc

1pc This Space For Office Use Only

For questions about this form, go to *www.sos.ca.gov/business/be/filing-tips.htm.*

LP Name

① SOUTH MERCED AFFORDABLE HOUSING AND RESPITE CARE LP

Proposed LP Name — The name must end with: "Limited Partnership," "LP," or "L.P.," and may not contain "bank," "insurance," "trust," "trustee," "incorporated," "inc.," "corporation," or "corp." For general entity name requirements and restrictions, go to www.sos.ca.gov/business/be/name-availability.htm.

LP Addresses

② a. 1666 N ST — MERCED — CA 95340

Initial Street Address of Designated Office in CA — City (no abbreviations) — State — Zip

b. ______

Initial Mailing Address of LP, if different from 2a — City (no abbreviations) — State — Zip

Service of Process (List a California resident or an active 1505 corporation in California that agrees to be your initial agent to accept service of process in case your LP is sued. You may list any adult who lives in California. You may **not** list an LP as the agent. **Do not** list an address if the agent is a 1505 corporation.)

③ a. DANIEL R. KAZAKOS

Agent's Name

b. 1666 N ST — MERCED — CA 95340

Agent's Street Address (if agent is not a corporation) — City (no abbreviations) — State — Zip

General Partners (List the name and address of each general partner. Attach additional pages, if necessary.)

④ a. Merced Community Development Corporation — 1666 N St. — Merced — CA — 95340

General Partner's Name — Address — City (no abbreviations) — State — Zip

b. ______

General Partner's Name — Address — City (no abbreviations) — State — Zip

Read and sign below: This form must be signed by all of the general partners listed in Item 4. If a trust, association, attorney-in-fact, or any other person is signing, go to www.sos.ca.gov/business/be/filing-tips.htm for more information. If you need more space, attach extra pages that are 1-sided and on standard letter-sized paper (8 1/2" x 11"). All attachments are part of this certificate. Signing this document affirms under penalty of perjury that the stated facts are true.

▶ ______ — Daniel R. Kazakos, CEO of Merced Community Development Corporation

General Partner - Sign here — *Print your name here*

▶ ______ — ______

General Partner - Sign here — *Print your name here*

Make check/money order payable to: **Secretary of State**	***By Mail***	***Drop-Off***
Upon filing, we will return one (1) uncertified copy of your filed document for free, and will certify the copy upon request and payment of a $5 certification fee.	Secretary of State Business Entities, P.O. Box 944225 Sacramento, CA 94244-2250	Secretary of State 1500 11th Street., 3rd Floor Sacramento, CA 95814