

Profile

Robert

First Name

J

Middle Initial

Tyler

Last Name

Franchise owner of Ameriprise
Financial Services, Inc.

Employer

Financial Advisor, Certified
Financial Planner

Job Title

Email Address

Primary Phone

Alternate Phone

Street Address

City

Suite or Apt

State

Postal Code

29

Number of Years Living in Merced:

Are you 18 years of age or older?

☒ Yes ☐ No

Are you a registered voter in the City of Merced?

☒ Yes ☐ No

Bicycle Advisory Commisson, term
ending June 2017

Are you currently serving on a Board or Commission? If
so, please list:

Which Boards would you like to apply for?

Citizens Oversight Committee - Measure V Transportation Expenditure Plan

Communication

The City of Merced uses email as a preferred method of communication regarding your application. Is this acceptable to you?

☒ Yes ☐ No

If you selected no, please identify how you would like to be contacted:

Interests & Experiences

Tell us about yourself, and why you are applying for this particular Board or Commission:

I am currently chair of the Bicycle Advisory Commission and will have seven years of service when my term expires June 30, 2017. If this would preclude me from being on the oversight committee, I would be willing to resign early. I am interested in continuing to serve Merced as a volunteer and feel that my financial background would contribute to the mission. I have a B.S. in Business Administration with a concentration in Accounting from CSU Stanislaus, an A.S. in Engineering from Merced College and obtained the Certified Financial Planner designation and have kept it current for nearly 25 years.

Please list your current employer and relevant volunteer experience.

I have owned a franchise of Ameriprise Financial Services, Inc., in Merced for 28 years. I help clients manage over \$65 million. I have served on the Finance Council for St. Patrick's Church for 12 years. I am an Eagle Scout and currently hold the position of Eagle Scout Advancement chair for the Rio Del Oro council of the Greater Yosemite Council of the Boy Scouts of America.

What is your understanding of the roles and responsibilities of this Board or Commission?

Work on a committee to analyze and verify that the expenditures meet the criteria outlined in Measure V.

Do you have experience or special knowledge pertaining to this Board or Commission?

Seven years of experience on the City of Merced Bicycle Advisory Commission including the last year as the chair. I am an analytical person and have been in the finance industry for nearly thirty years, including working at a large CPA firm.

Any other comments you would like to add that may assist the City Council in their decision?

Upload a Resume

Requirements

Statement of Economic Interests - FPPC Form 700

☒ I Agree *

How did you hear about this vacancy? *

☒ City Website

If you selected other, please indicate how you learned about the vacancy:

Demographics

Caucasian/Non-Hispanic

Ethnicity

Male

Gender



Date of Birth

Submission

rjt

I declare under penalty of disqualification or termination that all statements in this application are true and complete to the best of my knowledge.